

Switch and redirection form

Not for use on portfolio bonds

Before completing this form please refer to the 'Switch and redirection help guide' (MSP2256 GU). Please complete this form by typing in BLOCK CAPITALS. Any unclear instruction will not be performed. A list of funds and their currencies is available on www.zurichinternational.com. Simply select your region and then the 'Funds' tab at the top of the page. Switch only: complete sections 1, 2 and 5. Redirect only: complete sections 1, 3 and 5. Switch and redirect: complete sections 1, 2, 3 and 5. Retirement investment strategy (RIS)/Automatic investment strategy (AIS): complete sections 1, 4 and 5.

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